



## BANKRUPTCY INVESTMENT OPPORTUNITIES

Sale of the bankruptcy debtor Koksara d.o.o. Lukavac (In bankruptcy) as a company/entity – deadline (05.05.2026)

- Legal entity with assets as specified in the valuation dated 9 February 2026; the assted value of the bankruptcy debtor as a legal entity on 10 November 2025 amounts to BAM 225,854,131.00;
- The minimum starting price is set at BAM 150,569,420.66.
- The legal entity, within a business complex comprising one million square meters of land, owns multiple production facilities, namely: a power plant for the generation of electricity, the AMK (maleic anhydride) plant with a solar photovoltaic power facility; a coke plant for the production of coke and coke oven gas (including preparation, coking, condensation, and Battery V); railway transport operations; the nitrogen plant for the production of mineral fertilizers; a mechanical workshop for maintenance and overhaul; a filtration station for water production and distribution; as well as other assets outside the aforementioned facilities.

For additional information, please contact us:

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